

LOGO/LETTERHEAD HERE

## Legacy Gift Intent Form for NovusWay, Inc.

In gratitude to God and in celebration of the ministry provided to \_\_\_\_\_ by org name \_\_\_\_\_, I/we intend to support the ministry through a legacy gift from my/our estate at the time of my/our deaths as listed below. I/We will honor this intent as personal, business, and economic conditions permit. *(Complete only what you feel comfortable sharing.)*

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Gift will be funded through:**  IRA Beneficiary  Trust  Will  401K Beneficiary

Other (Describe): \_\_\_\_\_

Paperwork completed by: \_\_\_\_\_ Date: \_\_\_\_\_

Estimated Amount at the time this form was completed: \_\_\_\_\_

Donor wants to be identified as: \_\_\_\_\_ or Anonymous

**Portion/Percent of the gift to be given outright:** \_\_\_\_\_

What is this portion to be used for: \_\_\_\_\_

**Portion/Percent of the gift to be endowed:** \_\_\_\_\_

If endowed, who will hold the endowment:  \_\_\_\_\_  ELCA Foundation  Other: \_\_\_\_\_

What is this portion to be used for: \_\_\_\_\_

If ORG NAME was an endowment memorandum of agreement completed? Yes, on \_\_\_\_\_

**Other notes from the donor:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

By signing you give us permission to document your legacy gift in our system and keep this record on file for the time when your gift is realized. You may update this form at anytime during your lifetime.

*Thank you for your generosity to this ministry we all share.*

LETTERHEAD